



Information about the auction of Takarék Mortgage Bank's TZJ32NF1 CMB's dated on 22 February, 2022.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the first tap of the TZJ32NF1 CMB on 22 February, 2022 has successfully ended. The result of the auction is the following:

Code of the CMB:	TZJ32NF1
ISIN-code:	HU0000653514
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	22.02.2022.
Date of the financial settlement:	24.02.2022.
Maturity:	27.05.2032.
Total nominal value of CMB offered:	HUF 3,000,000,000
Total nominal value of valid bids:	HUF 2,570,000,000
Total nominal value of the present Issue:	HUF 1,970,000,000
Total nominal value of the Series issued until now:	HUF
Interest rate (%):	5.75 annually
Accrued interest (24.02.2022)(%):	0.0000
Maximum yield (%):	5.78
Average selling (net) price(%):	106.0122
Average yield (%)	4.99

Budapest, 22 February 2022.

Takarék Mortgage Bank Co. Plc.