



**Information about the buyback auction of TakaréK Mortgage Bank FJ21NV01 and FJ22NV01
CMB's dated on 19 May, 2020.**

The TakaréK Mortgage Bank Co. Plc. informs its investors, that the buyback auction of the FJ21NV01 and FJ22NV01 CMB on 19 May, 2020 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	FJ21NV01
ISIN-code:	HU0000652870
Type of the issue:	Buyback auction
Number of the buybacks of the series:	bb5
Time of the Auction:	19.05.2020.
Date of the financial settlement:	21.05.2020.
Maturity:	19.04.2021.
Total nominal value of CMB offered for repurchase:	HUF 2,663,000,000
Total nominal value of valid selling bids:	HUF 2,663,000,000
Total nominal value of the present buyback:	HUF 2,663,000,000
Total nominal value of the Series still outstanding:	HUF 0
Interest rate (%):	Variable: 1.71 % annually
Accrued interest (21.05.2020):	0.1473
Maximum price (net) (%):	101.0000
Average selling (net) price (%):	100.8791

Takarék Code of the CMB:	FJ22NV01
ISIN-code:	HU0000653019
Type of the issue:	Buyback auction
Number of the buybacks of the series:	bb1
Time of the Auction:	19.05.2020.
Date of the financial settlement:	21.05.2020.
Maturity:	05.01.2022.
Total nominal value of CMB offered for repurchase:	HUF 3,930,000,000
Total nominal value of valid selling bids:	HUF 1,730,000,000
Total nominal value of the present buyback:	HUF 850,000,000
Total nominal value of the Series still outstanding:	HUF 3,080,000,000
Interest rate (%):	Variable: 1,15 % annually
Accrued interest (21.05.2020):	0.1469
Maximum price (net) (%):	101.0000
Average selling (net) price (%):	100.9868

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. on May 21, 2020.

Budapest, 19 May 2020.

Takarék Mortgage Bank Co. Plc.