

## **Announcement**

### **MBH Mortgage Bank Co. Plc.'s HUF denominated MK28NV01 senior unsecured bond was subscribed**

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the MBH Mortgage Bank Co. Plc. (MBH MB) (1117 Budapest, Magyar Tudósok körútja 9. G ép.) informs its esteemed investors, that within the framework of its 2025-2026 domestic Issuance program MBHMB organized a public subscription and issued the first tap of MK28NV01 (ISIN:HU0000365549) senior unsecured bond on 16, July 2025 (settlement: July 18, 2025). The issued nominal amount of the HUF denominated, floating rate bond maturing in 2028 is HUF 45,000,000,000 (4,500,000 pieces).

Budapest, 16 July 2025

MBH Mortgage Bank Co. Plc.