

## **Announcement**

### **MBH Mortgage Bank Co. Plc.'s HUF denominated MJ28NF02 MBH covered bond was subscribed**

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the MBH Mortgage Bank Co. Plc. (MBH MB) (1117 Budapest, Magyar Tudósok körútja 9. G ép.) informs its esteemed investors, that the public subscription of the third tap of MJ28NF02 (ISIN:HU0000653829) MBH covered bond took place on April 28, 2025 (settlement: April 30, 2025). The issued nominal amount of the third tap of HUF denominated, fixed rate covered bond maturing in 2028 is HUF 705,600,000 (70,560 pieces) the total nominal amount is 7,645,060,000 (764,506 pieces).

Budapest, 28 April 2025

MBH Mortgage Bank Co. Plc.