

Extraordinary announcement about S&P rating of covered bonds issued by MBH Mortgage Bank

MBH Mortgage Bank Co. Plc. (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1117 Budapest, Magyar Tudósok körútja 9. G. ép.) (hereinafter: "Issuer", or "Bank") informs its esteemed investors and other market participants about the following.

S&P Global Ratings (Frankfurt) announced on July 12, 2024 that it revised its outlook to stable from positive on the credit ratings of MBH Mortgage Bank Co. Plc's mortgage covered bond program and related issuances, while it affirmed the BBB ratings on the covered bonds. The revised outlook reflects the assessment of the issuer's creditworthiness.

July 12, 2024, Budapest

MBH Mortgage Bank Co. Plc.