

**Information about the buyback auction of MBH Mortgage Bank TJ24NF01 CMB's dated on 20 February, 2024.**

The MBH Mortgage Bank Co. Plc. informs its investors, that the buyback auction of the TJ24NF01 CMB on 20 February, 2024 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	<b>TJ24NF01</b>
ISIN-code:	HU0000653217
Type of the issue:	Buyback auction
Number of the buybacks of the series:	bb1
Time of the Auction:	20.02.2024.
Date of the financial settlement:	22.02.2024.
Maturity:	26.06.2024.
Total nominal value of CMB offered for repurchase:	-
Total nominal value of valid selling bids:	HUF 26.729.390.000
Total nominal value of the present buyback:	HUF 20.000.000.000
Total nominal value of the Series still outstanding:	HUF 18.499.990.000
Interest rate (%):	Fix: 3.00 % annually
Accrued interest (22.02.2024):	1.9754
Minimum yield (%):	7.45
Average (net) price (%):	98.5277
Average yield (%):	7.45

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. on February 22, 2024.

Budapest, 20 February 2024.

MBH Mortgage Bank Co. Plc.