



**Information about the auction of Takarék Mortgage Bank TJ25NV01 CMB's dated on 24 February, 2020.**

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the second issue of the TJ25NV01 CMB on 24 February, 2020 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	<b>TJ25NV01</b>
ISIN-code:	HU0000653316
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	24.02.2020.
Date of the financial settlement:	26.02.2020.
Maturity:	26.11.2025.
Total nominal value of CMB offered:	HUF 8,000,000,000
Total nominal value of valid bids:	HUF 12,460,000,000
Total nominal value of the present Issue:	HUF 9,200,000,000
Total nominal value of the Series issued until now:	HUF 14,200,000,000
Interest rate (%):	Variable, in the first interest period: 0.86 annually
Accrued interest (26.02.2020):	ex-coupon
Minimum price (net) (%):	98.8700
Average selling (net) price (%):	99.0534

Budapest, 24 February 2020.

Takarék Mortgage Bank Co. Plc.