



Information about the auction of Takarék Mortgage Bank's TJ24NF02 CMB's dated on 25 September, 2019.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the fifth tap of the TJ24NF02 CMB on 25 September, 2019 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ24NF02
ISIN-code:	HU0000653233
Type of the issue:	Fifth tap
Number of the current part of the series:	SR 5
Time of the Auction:	25.09.2019.
Date of the financial settlement:	27.09.2019.
Maturity:	10.01.2024.
Offered nominal value:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 9,270,000,000
Total nominal value of the present Issue:	HUF 5,999,900,000
Total nominal value of the Series issued until now:	HUF 20,245,090,000
Interest rate (%):	3.00 annually
Accrued interest (27.09.2019)(%):	1.5123
Maximum yield (%):	1.56
Average selling (net) price(%):	106.3585
Average yield (%)	1.46

Budapest, 25 September 2019.

Takarék Mortgage Bank Co. Plc.