

Information about the auction of MBH Mortgage Bank's TJ26NF02 CMB dated 10 October, 2023.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the fifth tap of the TJ26NF02 CMB on 10 October, 2023 has been successful. The result of the auction is the following

Code of the CMB:	TJ26NF02
ISIN-code:	HU0000653407
Type of the issue:	Fifth tap
Number of the current part of the series:	SR 5
Time of the Auction:	10.10.2023.
Date of the financial settlement:	12.10.2023.
Maturity:	22.12.2026.
Total nominal value of CMB offered:	HUF 3,000,000,000
Total nominal value of valid bids:	HUF 4,830,000,000
Total nominal value of the present Issue:	HUF 3,300,000,000
Total nominal value of the Series issued until now:	HUF 43,980,500,000
Interest rate (%):	1.75 annually
Accrued interest (12.10.2023) (%):	1.4096
Maximum yield (%):	9.84
Average selling (net) price(%):	78,9587
Average yield (%)	9.72

Budapest, 10 October 2023.

MBH Mortgage Bank Co. Plc.