

**Information about the auction of MBH Mortgage Bank's MJ33NF01 CMB dated 13 June, 2023.**

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the first tap of the MJ33NF01 CMB on 13 June, 2023 has been successful. The result of the auction is the following

Code of the CMB:	<b>MJ33NF01</b>
ISIN-code:	HU0000653597
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	13.06.2023.
Date of the financial settlement:	15.06.2023.
Maturity:	20.04.2033.
Total nominal value of CMB offered:	HUF 10,000,000,000
Total nominal value of valid bids:	HUF 16,575,000,000
Total nominal value of the present Issue:	HUF 12,545,000,000
Total nominal value of the Series issued until now:	HUF.000
Interest rate (%):	9.00 annually
Accrued interest (15.06.2023) (%):	0.00
Maximum yield (%):	8.36
Average selling (net) price(%):	104.4937
Average yield (%)	8.32

Budapest, 13 June 2023.

MBH Mortgage Bank Co. Plc.