

Information about the auction of MBH Mortgage Bank's MJ31NV01 CMB dated 27 May 2025.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the first tap of the MJ31NV01 CMB on 27 May 2025 has been successful. The result of the auction is the following

Code of the CMB:	MJ31NV01
ISIN-code:	HU0000653845
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	27.05.2025.
Date of the financial settlement:	29.05.2025.
Maturity:	29.05.2031.
Total nominal value of CMB offered:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 22,775,000,000
Total nominal value of the present Issue:	HUF 8,999,990,000
Total nominal value of the Series issued until now:	HUF 8,999,990,000
Interest rate (%):	Variable: 7.10 annually
Accrued interest (29.05.2025) (%):	0.0000
Minimum (net) price (%):	98.5000%
Average selling (net) price(%):	98.6520%

Budapest, 27 May 2025.

MBH Mortgage Bank Co. Plc.