

Information about the auction of MBH Mortgage Bank's MJ29NF01 CMB dated 09 April, 2024.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the second tap of the MJ29NF01 CMB on 09 April, 2024 has been successful. The result of the auction is the following

Code of the CMB:	MJ29NF01
ISIN-code:	HU0000653662
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	09.04.2024.
Date of the financial settlement:	11.04.2024.
Maturity:	23.05.2029.
Total nominal value of CMB offered:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 14,287,000,000
Total nominal value of the present Issue:	HUF 8,287,000,000
Total nominal value of the Series issued until now:	HUF 22,287,000,000
Interest rate (%):	7.50 annually
Accrued interest (11.04.2024) (%):	4.1393
Maximum yield (%):	8.20
Average selling (net) price(%):	97.6382
Average yield (%)	8.08

Budapest, 9 April 2024.

MBH Mortgage Bank Co. Plc.