

**Information about the auction of MBH Mortgage Bank's MJ27NV01 CMB dated 28 June, 2023.**

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the first tap of the MJ27NV01 CMB on 28 June, 2023 has been successful. The result of the auction is the following

Code of the CMB:	<b>MJ27NV01</b>
ISIN-code:	HU0000653613
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	28.06.2023.
Date of the financial settlement:	30.06.2023.
Maturity:	22.04.2027.
Total nominal value of CMB offered:	HUF 12,000,000,000
Total nominal value of valid bids:	HUF 14,250,000,000
Total nominal value of the present Issue:	HUF 12,450,000,000
Total nominal value of the Series issued until now:	HUF 12.450.000.000
Interest rate (%):	Variable, in the first interest period: 15.83 annually
Accrued interest (30.06.2023) (%):	0.00
Minimum (net) price (%):	100.00
Average selling (net) price(%):	100.00

Budapest, 28 June 2023.

MBH Mortgage Bank Co. Plc.