



Information about the auction of Takarék Mortgage Bank's TZJ32NF1 CMB's dated on 17 January, 2023.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the TZJ32NF1 CMB on 17 January, 2023 has successfully ended. The result of the auction is the following:

Code of the CMB:	TZJ32NF1
ISIN-code:	HU0000653514
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	17.01.2023.
Date of the financial settlement:	19.01.2023.
Maturity:	27.05.2032.
Total nominal value of CMB offered:	HUF 10,000,000,000
Total nominal value of valid bids:	HUF 15,175,000,000
Total nominal value of the present Issue:	HUF 10,000,000,000
Total nominal value of the Series issued until now:	HUF 11.970.000.000
Interest rate (%):	5.75 annually
Accrued interest (19.01.2023)(%):	3.7336
Maximum yield (%):	9.05
Average selling (net) price(%):	80.4442
Average yield (%)	8.91

Budapest, 17 January 2023.

Takarék Mortgage Bank Co. Plc.