

Extraordinary Announcement

By meeting its extraordinary public notice obligation set out in Subsection (1) of Section 55 of Act CXX of 2001 on the Capital Market and Point 1.1 of Annex 4 to Decree No. 24/2008 (VII. 15.) of the Minister of Finance on detailed rules on disclosure obligation regarding publicly issued securities, **Takarék Mortgage Bank Co. Plc.** (H-1117 Budapest, Magyar Tudósok körútja 9., company registration number: 01-10-043638) (hereinafter “**Company**”) informs its investors as follows.

By way of Resolution No. 6/2/2022 (07.12.), the extraordinary general meeting of the Company held on 12 July 2022 converted 14,163,430 (fourteen million one hundred and sixty-three thousand four hundred thirty) series “B” preference (dividend preference) shares issued by Takarék Mortgage Bank Co. Plc. with a nominal value of HUF 100 (one hundred Hungarian forints) each and a total nominal value of HUF 1,416,343,000 (one billion four hundred sixteen million three hundred and forty-three thousand Hungarian forints) (ISIN code: HU0000140868) into 14,163,430 (fourteen million one hundred and sixty-three thousand four hundred thirty) series “A” ordinary shares (ISIN code: HU0000078175) with a nominal value of HUF 100 (one hundred Hungarian forints) each and a total nominal value of HUF 1,416,343,000 (one billion four hundred sixteen million three hundred and forty-three thousand Hungarian forints), and 2,832,686 (two million eight hundred and thirty-two thousand six hundred eighty-six) series “C” ordinary shares (ISIN code: HU0000140884) with a nominal value of HUF 1,000 (one thousand forints) each and a total nominal value of HUF 2,832,686,000 (two billion eight hundred and thirty-two million six hundred and eighty-six thousand Hungarian forints) into 28,326,860 (twenty-eight million three hundred and twenty-six thousand eight hundred sixty) series “A” ordinary shares (ISIN code: HU0000078175) with a nominal value of HUF 100 (one hundred Hungarian forints) and a total nominal value of HUF 2,832,686,000 (two billion eight hundred and thirty-two million six hundred and eighty-six thousand Hungarian forints).

Scheduled date of listing of the converted shares at the Budapest Stock Exchange (BSE), initial trading day of the shares: 10 October 2022.

By listing of the converted shares (ISIN code: HU0000140868 and HU0000140884) at the BSE, the ISIN code of such shares shall change to HU0000078175 ISIN code corresponding to the already listed shares. As a result of conversion, 42,490,290 (forty-two million four hundred ninety thousand two hundred ninety) series “A” ordinary shares will be listed at the BSE.

The conversion does not result in changes to the share capital of the Company.

Budapest, 28 September 2022

Takarék Mortgage Bank Co. Plc.