



**Information about the auction of TakarékJelzálogbank's TJ26NF02 CMB's dated on 26 January, 2021.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the first tap of the TJ26NF02 CMB on 26 January, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ26NF02</b>
ISIN-code:	HU0000653407
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	26.01.2021.
Date of the financial settlement:	28.01.2021.
Maturity:	22.12.2026.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 3,020,500,000
Total nominal value of the present Issue:	HUF 1,000,000,000
Total nominal value of the Series issued until now:	HUF 1,000,000,000
Interest rate (%):	1.75 annually
Accrued interest (28.01.2021)(%):	0.0000
Maximum yield (%):	2.39
Average selling (netto) price(%):	96.7835
Average yield (%)	2.34

Budapest, 26 January 2021.

Takarék Mortgage Bank Co. Plc.