

### FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 3 February, 2017.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
FJ21NV01	HU0000652870	1.900.000	19.000.000.000	400.000	4.000.000.000	1.500.000	15.000.000.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 3<sup>th</sup> February, 2017.

February 01, 2017, Budapest

FHB Mortgage Bank Co. Plc.