

FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 15 August, 2017.

| Buyback | ISIN | Pieces before | Volume before | Buyback Pieces | Buyback Volume | Pieces after | Volume after | Denom |
|----------|--------------|---------------|---------------|----------------|----------------|--------------|---------------|-------|
| FJ20NV01 | HU0000652847 | 360.430 | 3.604.300.000 | 219.624 | 2.196.240.000 | 140.806 | 1.408.060.000 | HUF |

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 15th August, 2017.

August 11, 2017, Budapest

FHB Mortgage Bank Co. Plc.