

FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 4 October, 2017.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
FJ18NF01	HU0000652755	89.208	8.920.800	19.736	1.973.600	69.472	6.947.200	EUR
FJ18NV02	HU0000652896	1.741.200	17.412.000.000	736.000	7.360.000.000	1.005.200	10.052.000.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 4th October, 2017.

October 2, 2017, Budapest

FHB Mortgage Bank Co. Plc.