



Takarék Mortgage Bank Co. Plc.

**Information about the auction of Takarék Mortgage Bank's FJ28NF01 CMB's dated on 13 August, 2018.**

Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the FJ28NF01 CMB on 13 August, 2018 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	<b>FJ28NF01</b>
ISIN-code:	HU0000653142
Type of the issue:	Second tap
Number of the current part of the series:	SR2
Time of the Auction:	13.08.2018.
Date of the financial settlement:	15.08.2018.
Maturity:	22.10.2028.
Total nominal value of CMB offered:	Minimum HUF 100,000,000
Total nominal of valid bids:	HUF 18,055,000,000
Total nominal value of the present Issue:	HUF 15,000,000,000
Total nominal value of the Series issued until now:	HUF 16,400,000,000
Interest rate (%):	2.60 annually
Accrued interest (15.08.2018):	0.9973
Maximum yield (%):	4.19
Average selling (netto) price(%):	91.9955
Average yield (%):	3.55

Budapest, 13 August 2018.

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