



Information about the auction of TakarékJelzálogbank's FJ23NF01 CMB's dated on 7 November, 2018.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the fifth tap of the FJ23NF01 CMB on 7 November, 2018 has successfully ended. The result of the auction is the following:

Code of the CMB:	FJ23NF01
ISIN-code:	HU0000653076
Type of the issue:	Fifth tap
Number of the current part of the series:	SR 5
Time of the Auction:	07.11.2018.
Date of the financial settlement:	09.11.2018.
Maturity:	10.01.2023.
Minimal nominal value:	HUF 100,000,000
Total nominal value of CMB offered:	HUF 20,000,000,000
Total nominal value of valid bids:	HUF 20,600,000,000
Total nominal value of the present Issue:	HUF 20,000,000,000
Total nominal value of the Series issued until now:	HUF 38,449,990,000
Interest rate (%):	1.45 annually
Accrued interest (09.11.2018)(%):	0.9812
Maximum yield (%):	2.38
Average selling (netto) price(%):	97.8607
Average yield (%)	1.99

Budapest, 7 November 2018.

TakarékJelzálogbank Co. Plc.