



FHB Mortgage Bank Co. Plc.

**Information about the auction of FHB's FJ23NF01 CMB's dated on 15 May, 2018.**

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the second tap of the FJ23NF01 CMB on 15 May, 2018 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	<b>FJ23NF01</b>
ISIN-code:	HU0000653076
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	15.05.2018.
Date of the financial settlement:	17.05.2018.
Maturity:	10.01.2023.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 5,500,000,000
Total nominal value of the present Issue:	HUF 3,950,000,000
Total nominal value of the Series issued until now:	HUF 7,950,000,000
Interest rate (%):	1.45 annually
Accrued interest (17.05.2018):	0.2821
Maximum yield:	2.15
Average selling (netto) price(%):	99.2462
Average yield	1.62

Budapest, 15 May 2018.

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