



FHB Jelzálogbank Nyrt.

Announcement

The tap issuance of FHB Covered Mortgage Bond FJ20NV03

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the Bank had a successful public subscription of its Covered Mortgage Bond FJ20NV03 (ISIN: HU0000653027) second tap on July 4 2017 (settlement date: July 6, 2017). The total nominal value of the second tap is HUF 12,000,000,000 (1,200,000 pieces). The total nominal value of the series is HUF 16,900,000,000 (1,690,000 pieces).

Budapest, 4 July, 2017