



FHB Mortgage Bank Co. Plc.

FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the series listed Covered Mortgage Bond below in the table with the cancellation value date of 18 May, 2012.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
18.05.2012.								
FJ12NV02	HU0000651526	1,839	91,950,000	606	30,300,000	1,233	61,650,000	EUR

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled.

16 May, 2012 Budapest

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