



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's FJ23NF01 CMB's dated on 5 March, 2018.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the first issue of the FJ23NF01 CMB on 5 March, 2018 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ23NF01
ISIN-code:	HU0000653076
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	05.03.2017.
Date of the financial settlement:	07.03.2017.
Maturity:	10.01.2023.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	4,855,000,000 HUF
Total nominal value of the present Issue:	4,000,000,000 HUF
Total nominal value of the Series issued until now:	4,000,000,000 HUF
Interest rate (%):	1.45 annually
Accrued interest (07.03.2017):	0
Maximum yield:	1.75
Average selling (netto) price(%):	100.5633
Average yield	1.33

Budapest, 5 March 2017.

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