

Takarék Mortgage Bank Co. Plc.'s Buyback

Takarék Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 28 January, 2019.

Buyback	ISIN	Pieces before	Volume before (HUF/EUR)	Buyback Pieces	Buyback Volume (HUF/EUR)	Pieces after	Volume after (HUF/EUR)	Denom
FJ19NF01	HU0000652904	49.999	4.999.900	18.233	1.823.300	31.766	3.176.600	EUR
FJ21NV01	HU0000652870	316.300	3.163.000.000	50.000	500.000.000	266.300	2.663.000.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 28th of January, 2019.

January 24, 2019, Budapest

Takarék Mortgage Bank Co. Plc.