

Takarék Mortgage Bank Co. Plc.'s Buyback

Takarék Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 31 October, 2018.

Buyback	ISIN	Pieces before	Volume before (HUF)	Buyback Pieces	Buyback Volume (HUF)	Pieces after	Volume after (HUF)	Denom
FJ20NV02	HU0000652953	1.709.996	17.099.960.000	1.615.800	16.158.000.000	94.196	941.960.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézettről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 31st of October, 2018.

October 29, 2018, Budapest

Takarék Mortgage Bank Co. Plc.