

FHB Mortgage Bank Co. Plc.'s Buyback

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 28 February, 2017.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom
FJ18NV01	HU0000652862	1.491.100	14.911.000.000	70.000	700.000.000	1.421.100	14.211.000.000	HUF
FJ20NV01	HU0000652847	460.230	4.602.300.000	99.800	998.000.000	360.430	3.604.300.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 28th February, 2017.

February 24, 2017, Budapest

FHB Mortgage Bank Co. Plc.