

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 11th May 2017 Moody’s Investor Service has upgraded by one notch to Baa1 from Baa2 the covered bond issued by FHB Co. Plc. (FHB Plc, CR assessment Ba3 (cr) on review for upgrade).

The upgrade of the covered bonds followed the upgrade of deposit ratings from B3 to B2, which was placed on review for further upgrade published on 8 May 2017.

Budapest, 11 May 2017

FHB Mortgage Bank Co Plc.