

## Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: „FHB Plc”) hereby informs the public on the following:

On 7 April 2011 Moody’s Investor Service (hereinafter: “Moody’s”) announced the change of the rating of the mortgage covered bonds issued FHB Plc.

The rating of the mortgage covered bonds issued FHB Plc has been changed from „Baa1” to „Baa3”.

This rating action on FHB Plc’s mortgage covered bonds was prompted by the corresponding rating action taken by Moody’s on rating of the short- and long-term deposits denominated in local and foreign currency of FHB Plc on 5 April 2011.

Budapest, 8 April, 2011

FHB Mortgage Bank Co Plc.